

LEGISLATIVE APPROPRIATIONS REQUEST

For Fiscal Years 2016 and 2017

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board
by the

STATE PRESERVATION BOARD

The Honorable RICK PERRY, *Governor, Chairman*
The Honorable DAVID DEWHURST, *Lt. Governor, Co-Vice Chairman*
The Honorable JOE STRAUS, *Speaker of the House, Co-Vice Chairman*
The Honorable KEVIN ELTIFE, *Texas Senate*
The Honorable CHARLIE GEREN, *Texas House of Representatives*
CHRIS CROUCH GRAHAM, *Citizen Member*
JOHN SNEED, *Executive Director*

August 28, 2014

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BOARD MEMBER	TERM	HOMETOWN
The Honorable Rick Perry Governor, State of Texas Chairman	12/00 - 1/15	Austin
The Honorable David Dewhurst Lt. Governor, State of Texas Co - Vice Chairman	01/03 - 1/15	Austin
The Honorable Joe Straus Speaker, House of Representatives Co - Vice Chairman	01/09 -	San Antonio
The Honorable Kevin Eltife Texas State Senator	10/11 - 01/15	Tyler
The Honorable Charlie Geren Texas State Representative	03/09 - 01/15	Fort Worth
Cris Crouch Graham Citizen Member	02/13 - 02/15	Fredericksburg

Summary of State Preservation Board Functions

The State Preservation Board is mandated by Texas Government Code, Chapter 443 to restore, preserve, and maintain the State Capitol, the 1857 General Land Office Building, other designated buildings, their contents, and their grounds, and to preserve and maintain the Governor's Mansion; and by Texas Government Code, Chapter 445 to manage and operate the Bob Bullock Texas State History Museum. In summary, the State Preservation Board is responsible for the following:

- Providing maintenance, housekeeping and grounds keeping services at the Capitol, Capitol Extension, Capitol Visitors Center, Capitol Visitors Parking Garage, and the Bullock Texas State History Museum;
- Operating the Bullock Texas State History Museum;
- Preserving and maintaining the Governor's Mansion and grounds;
- Approving all changes involving construction, restoration and repairs in the Capitol, Capitol Extension, General Land Office building, and on their grounds;
- Providing educational and curatorial services for the Capitol;
- Caring for the Capitol Historic Artifact Collection, which includes Capitol furniture, art and other decorative works;
- Operating an education and tourism center at the Capitol Visitors Center;
- Providing interpretation and guided tours of the Capitol, Capitol Visitors Center and Governor's Mansion;
- Scheduling and managing public events and exhibits at the Capitol;

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- Scheduling and managing the Legislative Conference Center, Historic Court Rooms, and Capitol Extension Auditoriums for Capitol occupants;
- Operating the Capitol Gift Shops;
- Managing the Capitol Extension Cafeteria;
- Operating the Capitol Visitors Parking Garage; and
- Operating and maintaining the Capitol Complex parking meters.

Significant Changes in Policy

During the 83rd Legislative Session, S.B. 201 was passed, which was the agency's Sunset legislation. The most significant action taken in the legislation was to authorize the SPB as a state agency for another 12 years; the Board was required to meet at least twice each year; the Governor, Lt. Governor and Speaker of the House were authorized to name designees on their behalf to represent those board members at official meetings; directs the agency to develop a comprehensive five year plan for capital improvement projects; and, creates the Mansion Renewal Trust Fund as a source of funding for future Governor's Mansion capital projects. S.B. 211, the Texas Facilities Commission Sunset legislation, requires the SPB to be involved in the development of a Capitol Complex master plan and for the Board to review the plan before it is finalized.

Significant Changes in Provision of Service

During the 82nd Legislative Session, an LBB recommendation for a one-time method of finance swap was adopted. General revenue appropriations for the FY 2012-2013 biennium were reduced by \$3.25 million and replaced by Capitol Fund dollars. FTEs funded by general revenue appropriations were reduced by 29.0, from 92.0 to 63.0. The LBB stated that general revenue appropriations should be restored for the FY 2014-2015 biennium. During the 83rd Legislative Session, the Legislature did restore these funds to the agency and 25 of 29 FTEs that had previously been cut.

The restoration of the Texas Governor's Mansion and its grounds was completed during the summer of 2012. Improvements to Colorado Street were completed in the fall of 2012 and the parking lot to the east of the Mansion was completed in late 2013. The agency has developed a comprehensive maintenance program for the Mansion to ensure this historic structure is kept in exceptional condition.

In previous biennia, the agency achieved significant cost savings through energy conservation initiatives, a voluntary recycling program, a more efficient scheduling model for tour guides, reduced outsourcing for grounds keeping services, and the development of processes which enable the Curatorial and Museum divisions to more efficiently provide services through collaboration. These efforts continue to provide a cost savings for the agency.

For nearly a decade the SPB has identified and pursued various energy conservation projects. These have converting select areas to compact fluorescent bulbs and modifying exhaust fans and HVAC equipment for increased efficiency and installing tankless water heaters in the Capitol as the old water heater units fail. The agency has also installed software-driven controllers for the grounds lawn sprinkler system at the Capitol and the Museum. These controllers increase efficiency by measuring humidity and determining the specific watering needs of the landscaping. In response to requests from ERCOT, the agency has developed a plan to reduce electricity usage in the Capitol and Capitol Extension when grid load demands are high.

Currently, the agency has several projects underway that will produce substantial energy savings. These include replacing fresh air fan units for the Capitol Extension, installing a new building maintenance system that will increase efficiencies and reliability, and identifying where LED bulbs can be placed in the Capitol and Extension.

The State Preservation Board participates in the Texas Facilities Commission (TFC) single-stream recycling program that serves the entire Capitol Complex. The program in the Capitol and Capitol Extension was started in January 2009, is voluntary, and includes all recyclable materials except glass. Our current estimate is that 50% of legislative offices participate in the recycling program. Recycling bins are provided when offices express an interest in recycling. Housekeeping staff collects the recycling material on a daily basis and delivers it to a central recycling container at the Capitol Extension loading dock. From there, TFC provides daily pick-up and transportation of the material to a contracted sorting facility for processing.

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The agency's grounds keeping crew continues to handle many of the responsibilities previously handled by an outside contractor, including maintenance of flower beds on the Capitol Grounds, maintenance and operation of the irrigation system, and much of the grounds keeping work at the Museum.

The agency has staff at the Capitol and the Museum who handles artifacts and historic items, and creates and builds museum exhibits. Over the past three years these staff members have worked together to reduce costs for the shipment of artifacts used in our museum exhibit spaces, for the development, construction and eventual de-installation of temporary museum exhibits; and for curating temporary exhibits.

Tour guide staff was given additional responsibilities beginning in FY 2013 with the initiation of Mansion tours after the restoration was completed. Tours of the Capitol continue to draw large numbers. The most current full fiscal year statistics for tours are from FY 2013 when a total of 232,490 took an organized tour of the Capitol, including 73,648 students.

The agency maintains a website which provides information to the public about the agency. Much of this information is also provided in Spanish. It includes information on the history of the buildings, the Capitol Visitors Center; public and virtual tours of the Capitol as well as maps, floor plans, and photographs of the buildings and selected historic artifacts. Also included on the agency website is information on agency employment, vendor bid opportunities and other information about the agency and the services it provides, with a search engine feature to facilitate access to information. The agency maintains separate websites for the Capitol Gift Shops, the Capitol Visitors Center, and the Museum. The Gift Shop sites allow the public to view and purchase items from the agency's stores.

In December, 2013, the Museum received accreditation from the American Alliance of Museums. It represents the highest level of achievement for a museum and establishes the Bullock as one of a small number of state history museum's that have achieved this designation. The Museum continues to implement its 5-year strategic plan that will enhance its position as the leading history museum in the state and one of the best in the country. The focus of the plan will expand the Museum's educational reach and impact through a web presence that will take the Museum's stories and artifacts to every corner of the state and world. The new web site will go live in FY15. A centerpiece of the strategic plan is the installation of the recently restored 17th century shipwreck, LaBelle. The ship will be dramatically displayed in a completely redesigned first floor exhibit gallery along with thousands of artifacts that were found on board. The LaBelle represents one of the most exciting and important archeological discoveries in North America and promises to become a major attraction for the Museum. To fund this multi-million dollar initiative, the Texas State History Museum Foundation Board has committed to raising the necessary funds from private sources. The conservation of LaBelle has been completed by Texas A&M. The LaBelle's timbers have been sent to the Museum, where conservationists will begin assembling the ship in the fall of 2014. The public will be able to watch this process into the spring of 2015.

Because the Museum largely depends on earned income to fund its annual operating expenses, there is a continued focus on growing revenues while strategically managing expenses. While the museum has made considerable changes on both of these fronts, there continue to be challenges. One of the most significant challenges is with the IMAX Theater. From FY 2009 through FY 2013, the Museum generated gross ticket sales of \$7.1 million from feature films shown in the IMAX Theater. This represented a major source of net revenue needed to operate the Museum. IMAX Corporation has informed the agency that only one additional film-formatted feature movie will be available to the Museum in the future. All other feature films will be produced in digital format. The Museum currently does not have a digital projector and is looking at a significant loss of revenue without converting the IMAX from film to digital. While the Museum is working with IMAX on a temporary solution, ideally the Museum needs to position itself for the long-term by obtaining the next generation of digital projectors (laser-based technology). This will require a significant investment that the Museum is not in a position to make without financial assistance.

Significant Externalities

During the past 36 months the agency has been involved in two significant external reviews of its operations and management practices. These have all resulted in positive reviews with useful recommendations for improvements in the management of the agency.

Sunset Review Process: In 2011 the agency began the Sunset Advisory Commission review process. The Legislature passed the agency's Sunset legislation (S.B. 201). The SPB has also completely or substantially completed all of the recommendations made in the Sunset Report.

State Comptroller's Office Post Payment Audit: In May 2014, the State Comptroller's Office conducted a post-payment audit of the agency's payment, payroll and travel transactions. During the exit conference for the audit, the lead auditor characterized her team's review as producing "a very clean audit" on the agency's transactions.

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The most significant externality affecting the agency is the aging of the facilities under our care. It has now been more than 20 years since the Capitol was restored and the Extension completed. These important structures are showing the wear of constant use by those who work in these buildings and the visiting public. As the equipment in the buildings ages, its ability to perform effectively and efficiently continues to diminish. The agency must contend with replacing infrastructure within the buildings or undertaking significant repair projects. The SPB is in the midst of replacing all carpet in the Capitol building. This is a multi-year and multi-million dollar project. This work is allowing the agency to focus on other needed maintenance projects while carpet is being replaced, including plaster, flooring and ceiling repair, painting and woodwork. Spaces that have undergone this work are being left in a condition not seen since the completion of the restoration and it is allowing the agency to meet its core function. Replacing carpet in the Extension is scheduled to begin in FY 2016.

The projects listed above, along with recent projects to repair and repaint the Dome and the House Chamber, have been paid for with non-tax dollars. The funds have been generated over the past 20 years from the enterprise operations managed by the SPB (gift shop, parking garage, parking meters, cafeteria, etc.). However, with the accelerated number of projects that need to be initiated over the next four years to ensure the Capitol and Extension can be maintained at its current level, the enterprise fund balances and expected revenue during this timeframe, will not be sufficient to cover all the estimated expenses. This poses the most significant challenge the agency has seen in two decades in its ability to meet its mission.

The Museum will be 16 years old at the end of the next biennium. Like the Capitol and Extension, its infrastructure is starting to show the signs of use and age, requiring additional funds to be spent to ensure the Museum can operate at full capacity. Since the Museum depends primarily on earned revenues to cover its operating expenses, it cannot afford to have any portion of the facilities shut-down for an extended period of time, resulting in lost revenue. For example, when the Spirit or IMAX theaters are closed because of unexpected equipment failure, revenue is lost that will not be replaced.

The strength of the economy has a direct impact on many aspects of the agency, especially retail revenues. The agency's Capitol and Museum retail stores are being required to reassess sales and marketing paradigms in order to remain productive and profitable. A new retail strategy is being designed with a focus on product development, product selection, and more aggressive marketing including the use of social media and the stores' websites.

As the number of cultural venues increases in the immediate area that includes the Capitol Complex, downtown Austin, and the University of Texas, visitors to this area have a greater number of choices when selecting a cultural venue to visit. This has specifically impacted the many school groups who visit the agency's sites in the fall and spring semesters. Many groups are taking advantage of the multiple opportunities this area has to offer, such as the Capitol, Capitol Visitors Center, Bullock Texas State History Museum, the LBJ Library and Blanton Museum of Art. Fuel costs and tighter school budgets have resulted in fewer field trips; therefore, groups are taking in multiple attractions during one trip and limiting the amount of time available for each venue.

The agency will continue to focus on historic preservation and maintenance, curation of the historic collection, educational programming for Capitol visitors and Texas schoolchildren, improved visitor services, and the daily direct management of the buildings, their contents and their grounds. Successful operation of the Bullock Texas State History Museum will require new and innovative programming to retain and build audiences. These initiatives will require expenditures for building assets, updated exhibits, film rentals, and special events.

Purpose of New Funding Requested

As mentioned above, one of the most significant challenges to the agency is having the continued funding sources to pay for needed maintenance, repair and replacement costs necessary to properly care for the Capitol and Extension. The most pressing maintenance project for the SPB is the repair of windows in the Capitol Building. The project also represents the most expensive project the agency expects to undertake over the next four years. In order to conserve dwindling balances in the Capital Renewal Fund and the Capitol Fund (the previous sources for the significant repair and maintenance projects over the past 20 years), the agency is requesting a one-time appropriation of \$4.4 million for the repair of more than 800 windows in the Capitol Building. Many of these windows have portions of their framing that has either rotted or warped. It is allowing water to infiltrate the building and results in a decrease in energy efficiency. Because of the nature of the repairs, scaffolding will be needed to access all windows. To reduce the cost of the project, scaffolding will be placed around the building one section at a time.

Also mentioned above is the need to bring a digital film projector to the Museum's IMAX Theater. Over the past 5 years, the Museum has depended on revenue from showing feature films; however, only one additional film-formatted movie will be available to Museum in the future. After December 2014, all future films will be in digital format only. To best position the Museum for the future, and to maximize the revenue that can be generated by digital formatted feature films, the agency is

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requesting a one-time appropriation of \$1.5 million to purchase the next generation of digital projectors. IMAX expects this technology to be available in 2016.

For the biennium, \$1.126 million is being added in GR to fund the agency's housekeeping contract that has been previously been paid for from the Capitol Fund.

Approach to 10 Percent Reduction

The agency's 10% reduction to the baseline request is focused on funding that has been requested to pay for the agency's housekeeping contract; replacement parts and equipment needed to maintain the Capitol, Extension and Capitol Grounds; educational and curatorial expenses; and some of the warranty and service costs for the life safety equipment.

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State Preservation Board

AUGUST 2014

Rick Perry
Governor
Chairman

David Dewhurst
Lieutenant Governor
Co-Vice Chairman

Joe Straus
Speaker of the House
Co-Vice Chairman

Kevin Eltife
Texas Senate

Charlie Geren
Texas House of
Representatives

Cris Crouch Graham
Citizen Board Member

Dale Hernandez
Internal Auditor

The State Preservation Board preserves and maintains the Texas Capitol, the Capitol Extension, the 1857 General Land Office Building, the Texas Governor's Mansion, other designated buildings, their contents and grounds; and operates the Bullock Texas State History Museum.

John Sneed
Executive Director
(8)

RETAIL

Operates three gift shops presenting Capitol and Texana-related products and a procurement warehouse which also serves as the fulfillment center for internet and telephone orders.

Shawn Goodnight
Director of Retail
(7)

Angella Hennigan
CVC Store Manager
(3.63)

Misha Woodall
Extension Store
Manager (3.68)

Derek Lemons
Museum Store
Manager (5.95)

Karen Griffin
Warehouse Manager
(7)

CURATORIAL & VISITOR SERVICES

Curatorial preserves and maintains and protects over 3,300 Capitol historical artifacts (furniture, art & decorative works). Interprets and researches Capitol historical information for public inquiries. Visitor Services provides guided tours of the Capitol and educational programs and exhibits for students and visitors at the Capitol Visitors Center.

Ali James
Curator of the Capitol
(5)

Kyle Schlafer
CVC Manager
(6.5)

Richard Poland
Tour Guide Director
(19.50)

INDIRECT ADMIN.

Provides infrastructure support for all agency operations; including staff services, contracting, purchasing, information technology, graphic design, and legal counsel. Also schedules and manages public events and exhibits at the Capitol and building occupant use of general purpose spaces.

Linda Gaby
Director of Administration
(7)

Rachel Ramirez
Sr. Staff Services
Officer, Risk Manager
(1)

David Byers
IT Coordinator
(1)

CUSTOMER SERVICES

Operates Capitol Visitors Parking Garage; Maintains the Capitol Complex parking meters; Oversees the contract for the Capitol Grill; Oversees customer service for the agency.

Chris Currens
Customer Services
(6.30)

FACILITIES

Preserves and maintains buildings under SPB jurisdiction and their grounds.

Bob Cash
Facilities
(6)

Vacant
Maintenance Mgr.
(17)

Joe Medina
Housekeeping &
Grounds Manager
(20)

Hector Medrano
Grounds Manager
(3)

Museum Facilities

Chris Nunn
(4)

Museum Housekeeping
(3)

FINANCE

Responsible for all agency's fiscal activities; including the operating budget, enterprise operations, Capitol Fund, Capital Renewal Trust Fund and Museum Fund.

Cynthia Provine
Chief Financial Officer
(1)

Barb Hanus
Chief Accountant
(5)

TEXAS STATE HISTORY MUSEUM

Presents The Story of Texas through educational programs and exhibits. Operates the only IMAX® theater in Austin, Texas.

Victoria Ramirez
Museum Director
(10)

Margaret Koch
TSHM Deputy
Director (8)

Exhibits

Toni Beldock
(5)

Kathryn Siefker
(2)

Theaters

John Lewis
(5)

Education

Kate Betz
Head of Education
(7)

Web & Media Design

David Munns
(3)

Visitor Services

Carol Cuccio
Head of Visitor
Services (16.98)

Special Events

Colby West
Special Events
Manager (2)

Marketing

Elizabeth Page
Head of
Marketing (2)

Membership

Leslie Adkins
Membership
Manager (2)

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Goal / Objective / STRATEGY	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
1 <u>Manage Capitol and Other Buildings/Grounds and Promote Texas History</u>					
1 <u>Preserve and Maintain Buildings and Grounds</u>					
1 PRESERVE BUILDINGS AND CONTENTS	174,491	306,355	315,072	327,435	328,457
2 BUILDING MAINTENANCE	3,670,752	4,290,907	3,864,666	8,048,783	3,719,373
2 <u>Manage Education Programs and Manage History Museum</u>					
1 MANAGE EDUCATIONAL PROGRAM	468,001	554,562	585,980	601,616	601,966
2 MANAGE STATE HISTORY MUSEUM	6,436,321	8,883,819	10,672,112	8,523,278	6,532,727
3 <u>Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation</u>					
1 MANAGE ENTERPRISES	51,643	57,856	58,185	62,306	62,306
TOTAL, GOAL 1	\$10,801,208	\$14,093,499	\$15,496,015	\$17,563,418	\$11,244,829
2 <u>Indirect Administration</u>					
1 <u>Indirect Administration</u>					
1 INDIRECT ADMINISTRATION	1,089,287	1,279,170	1,411,904	1,397,055	1,397,155

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Goal / Objective / STRATEGY			Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
TOTAL, GOAL 2			\$1,089,287	\$1,279,170	\$1,411,904	\$1,397,055	\$1,397,155
TOTAL, AGENCY STRATEGY REQUEST			\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*						\$0	\$0
GRAND TOTAL, AGENCY REQUEST			\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984
METHOD OF FINANCING:							
General Revenue Funds:							
1	General Revenue Fund		11,564,926	15,143,686	16,792,155	18,941,473	12,622,984
SUBTOTAL			\$11,564,926	\$15,143,686	\$16,792,155	\$18,941,473	\$12,622,984
Other Funds:							
666	Appropriated Receipts		315,053	224,983	111,764	15,000	15,000
777	Interagency Contracts		10,320	4,000	4,000	4,000	4,000
781	Bond Proceeds-Rev Bonds		196	0	0	0	0
SUBTOTAL			\$325,569	\$228,983	\$115,764	\$19,000	\$19,000
TOTAL, METHOD OF FINANCING			\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/25/2014 5:49:52PM

Agency code: **809**

Agency name: **Preservation Board**

<u>METHOD OF FINANCING</u>	<u>Exp 2013</u>	<u>Est 2014</u>	<u>Bud 2015</u>	<u>Req 2016</u>	<u>Req 2017</u>
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2012-13 GAA)

	\$9,466,611	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2014-15 GAA)

	\$0	\$20,325,604	\$11,439,276	\$0	\$0
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RIDER APPROPRIATION

Rider #4 - Unexpended Balances Between Fiscal Years (2012-13 GAA)

	\$340,581	\$0	\$0	\$0	\$0
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Comments: Program Areas

Rider #5 - Unexpended Balances: Restoration of the Governor's Mansion (2012-13 GAA)

	\$2,663,484	\$0	\$0	\$0	\$0
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Comments: Governor's Mansion Restoration Project

Rider #6 - Unexpended Balances: Infrastructure and Replacement (2012-13 GAA)

	\$95,112	\$0	\$0	\$0	\$0
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Comments: Museum Maintenance

2.B. Summary of Base Request by Method of Finance
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/25/2014 5:49:52PM

Agency code: **809**

Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
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GENERAL REVENUE

Rider #7 - Unexpended Balances: Capitol Security (2012-13 GAA)

	\$45,454	\$0	\$0	\$0	\$0
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Comments: Capitol Perimeter Security Project

Rider #8 - Unexpended Balances: Restoration of the Governor's Mansion (2014-15 GAA)

	\$(1,012,945)	\$0	\$0	\$0	\$0
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Comments: Governor's Mansion Restoration Project

Rider #6 - Unexpended Balances: African American Texans Monument (2014-15 GAA)

	\$(289,761)	\$0	\$0	\$0	\$0
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Comments: African American Texans Monument

Rider #8 - Unexpended Balances: Restoration of the Governor's Mansion (2014-15 GAA)

	\$0	\$(24,083)	\$0	\$0	\$0
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Comments: Governor's Mansion Restoration

Rider #9 - Texas History Education Program Unexpended Balances Between Fiscal Years

	\$0	\$(3,751,744)	\$3,751,744	\$0	\$0
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Comments: Texas History Education Program

2.B. Summary of Base Request by Method of Finance
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/25/2014 5:49:52PM

Agency code: **809**

Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
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GENERAL REVENUE

Rider #7 - LaBelle Ship and Artifacts - Unexpended Balances Between Fiscal Years (2014-15 GAA)

\$0	\$(685,930)	\$685,930	\$0	\$0
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Comments: LaBelle Ship and Artifacts

Rider #4 - Unexpended Balances Between Fiscal Years (2014-15 GAA)

\$0	\$(305,725)	\$305,725	\$0	\$0
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Comments: Program Areas

Unexpended Balances Between Fiscal Years - Art IX, Sec 14.03 (i), Capital Projects (2014-15 GAA)

\$0	\$(469,608)	\$469,608	\$0	\$0
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Comments: Capitol Perimeter Security Project

TRANSFERS

Art IX, Sec 17.06 Salary Increase for General State Employees (2014-15 GAA)

\$0	\$55,172	\$139,872	\$0	\$0
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Comments: FY 2015-16 Salary Increases Estimated

LAPSED APPROPRIATIONS

Lapsed Appropriations - Debt Service

2.B. Summary of Base Request by Method of Finance
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/25/2014 5:49:52PM

Agency code: 809		Agency name: Preservation Board				
<u>METHOD OF FINANCING</u>		<u>Exp 2013</u>	<u>Est 2014</u>	<u>Bud 2015</u>	<u>Req 2016</u>	<u>Req 2017</u>
<u>GENERAL REVENUE</u>						
		\$(18,754)	\$0	\$0	\$0	\$0
	Comments: Debt Service					
	Lapsed Appropriations - Other					
		\$(14,617)	\$0	\$0	\$0	\$0
	Comments: Program Areas					
	Regular Appropriations					
		\$0	\$0	\$0	\$18,941,473	\$12,622,984
	UNEXPENDED BALANCES AUTHORITY					
	Unexpended Balances - Art IX, Sec 18.18, Contingency for S.B. 1928 (2012-13 GAA)					
		\$289,761	\$0	\$0	\$0	\$0
	Comments: African American Texans Monument					
TOTAL,	General Revenue Fund					
		\$11,564,926	\$15,143,686	\$16,792,155	\$18,941,473	\$12,622,984
TOTAL, ALL	GENERAL REVENUE					
		\$11,564,926	\$15,143,686	\$16,792,155	\$18,941,473	\$12,622,984

2.B. Summary of Base Request by Method of Finance
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/25/2014 5:49:52PM

Agency code:	809	Agency name:	Preservation Board				
METHOD OF FINANCING		Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017	
OTHER FUNDS							
666	Appropriated Receipts						
	REGULAR APPROPRIATIONS						
	Regular Appropriations from MOF Table (2012-13 GAA)	\$15,000	\$0	\$0	\$0	\$0	
	Regular Appropriations from MOF Table (2014-15 GAA)	\$0	\$15,000	\$15,000	\$0	\$0	
	Regular Appropriations	\$0	\$0	\$0	\$15,000	\$15,000	
	RIDER APPROPRIATION						
	Art IX, Sec 8.01, Acceptance of Gifts of Money (2012-13 GAA)	\$280,000	\$0	\$0	\$0	\$0	
	Comments: Governor's Mansion Restoration Donated Funds						
	Art IX, Sec 8.03, Reimbursements and Payments (2012-13 GAA)	\$9,447	\$0	\$0	\$0	\$0	
	Comments: Excess Revenue Collected						

2.B. Summary of Base Request by Method of Finance

8/25/2014 5:49:52PM

84th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 809		Agency name: Preservation Board				
METHOD OF FINANCING		Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>OTHER FUNDS</u>						
<i>UNEXPENDED BALANCES AUTHORITY</i>						
Article IX, Sec. 8.01, Acceptance of Gifts of Money (2012-13 GAA)						
		\$317,353	\$0	\$0	\$0	\$0
Comments: Governor's Mansion Restoration Donated Funds						
Article IX, Sec. 8.01, Acceptance of Gifts of Money (2014-15 GAA)						
		\$(306,747)	\$0	\$0	\$0	\$0
Comments: Governor's Mansion Restoration Donated Funds						
Article IX, Sec. 8.01, Acceptance of Gifts of Money (2014-15 GAA)						
		\$0	\$306,747	\$0	\$0	\$0
Comments: Governor's Mansion Restoration Donated Funds						
Article IX, Sec. 8.01, Acceptance of Gifts of Money (2014-15 GAA)						
		\$0	\$(96,764)	\$96,764	\$0	\$0
Comments: Governor's Mansion Restoration Donated Funds						
TOTAL,	Appropriated Receipts	\$315,053	\$224,983	\$111,764	\$15,000	\$15,000

777 Interagency Contracts

2.B. Summary of Base Request by Method of Finance

8/25/2014 5:49:52PM

84th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 809

Agency name: Preservation Board

METHOD OF FINANCING	Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
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OTHER FUNDS

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2012-13 GAA)

\$6,745	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2014-15 GAA)

\$0	\$4,000	\$4,000	\$0	\$0
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Regular Appropriations

\$0	\$0	\$0	\$4,000	\$4,000
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RIDER APPROPRIATION

Art IX, Sec 8.03, Reimbursements and Payments (2012-13 GAA)

\$3,575	\$0	\$0	\$0	\$0
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Comments: Excess Revenue Collected

TOTAL,	Interagency Contracts	\$10,320	\$4,000	\$4,000	\$4,000	\$4,000
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781 Bond Proceeds - Revenue Bonds

RIDER APPROPRIATION

Article IX, Sec. 8.09, Appropriation of Bond Proceeds (2012-13 GAA)

2.B. Summary of Base Request by Method of Finance
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/25/2014 5:49:52PM

Agency code: 809		Agency name: Preservation Board				
METHOD OF FINANCING		Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
<u>OTHER FUNDS</u>		\$196	\$0	\$0	\$0	\$0
TOTAL,	Bond Proceeds - Revenue Bonds	\$196	\$0	\$0	\$0	\$0
TOTAL, ALL	OTHER FUNDS	\$325,569	\$228,983	\$115,764	\$19,000	\$19,000
GRAND TOTAL		\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984

2.B. Summary of Base Request by Method of Finance

8/25/2014 5:49:52PM

84th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	809	Agency name:	Preservation Board			
METHOD OF FINANCING		Exp 2013	Est 2014	Bud 2015	Req 2016	Req 2017
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2012-13 GAA)		63.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2014-15 GAA)		0.0	88.0	88.0	0.0	0.0
Regular Appropriations from MOF Table (2016-17 GAA)		0.0	0.0	0.0	109.5	109.5
REQUEST TO EXCEED ADJUSTMENTS						
Art IX, Sec 6.10(a), FTE Request to Exceed (2014-15 GAA)		0.0	8.8	8.8	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized Number Over (Below) Cap		(0.4)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES		62.6	96.8	96.8	109.5	109.5
NUMBER OF 100% FEDERALLY FUNDED FTES						

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2.C. Summary of Base Request by Object of Expense

8/25/2014 1:38:36PM

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board					
OBJECT OF EXPENSE	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1001 SALARIES AND WAGES	\$2,741,454	\$4,461,326	\$4,888,569	\$4,942,352	\$4,954,373
1002 OTHER PERSONNEL COSTS	\$91,390	\$133,802	\$221,458	\$228,546	\$229,361
2001 PROFESSIONAL FEES AND SERVICES	\$199,849	\$739,360	\$1,649,007	\$306,500	\$129,153
2002 FUELS AND LUBRICANTS	\$7,374	\$2,706	\$2,450	\$3,825	\$3,825
2003 CONSUMABLE SUPPLIES	\$108,905	\$90,084	\$131,476	\$96,437	\$132,237
2004 UTILITIES	\$31,151	\$37,805	\$37,420	\$38,325	\$47,925
2005 TRAVEL	\$1,692	\$14,773	\$15,192	\$16,620	\$14,492
2006 RENT - BUILDING	\$2,017	\$900	\$745	\$1,180	\$1,180
2007 RENT - MACHINE AND OTHER	\$(772)	\$28,049	\$11,000	\$31,250	\$31,250
2008 DEBT SERVICE	\$5,843,504	\$5,738,825	\$5,633,075	\$5,531,075	\$5,439,025
2009 OTHER OPERATING EXPENSE	\$1,242,876	\$2,325,009	\$3,751,155	\$1,839,363	\$1,659,163
5000 CAPITAL EXPENDITURES	\$1,621,055	\$1,800,030	\$566,372	\$5,925,000	\$0
OOE Total (Excluding Riders)	\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984
OOE Total (Riders)					
Grand Total	\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984

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2.D. Summary of Base Request Objective Outcomes
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/25/2014 2:23:00PM

809 Preservation Board					
Goal/ Objective / Outcome	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1 Manage Capitol and Other Buildings/Grounds and Promote Texas History					
1 <i>Preserve and Maintain Buildings and Grounds</i>					
KEY 1 Percent of Maintenance Tasks Completed Correctly					
	99.80%	98.00%	98.00%	98.00%	98.00%
2 Percent of Housekeeping Tasks Completed Correctly					
	94.50%	98.00%	97.00%	98.00%	97.00%
3 Percent of Historical Items Maintained in Usable Condition					
	96.00%	97.00%	97.00%	97.00%	97.00%
4 % of Surveyed Capitol Facilities Customers Satisfied with Services					
	0.00%	100.00%	98.00%	98.00%	98.00%

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809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	8	0
OBJECTIVE:	1	Preserve and Maintain Buildings and Grounds	Service Categories:		
STRATEGY:	1	Preserve State Capitol and Other Designated Buildings and Grounds	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:						
KEY 1	Number of Repairs and Restorations of Historical Items Completed	334.00	110.00	350.00	150.00	375.00
Efficiency Measures:						
1	Average Cost Per Repair of Historical Items Completed	61.25	78.00	85.00	80.00	100.00
2	Average Cost Per Restoration of Historical Items Completed	1,013.67	800.00	925.00	825.00	950.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$149,612	\$264,384	\$270,643	\$288,222	\$288,222
1002	OTHER PERSONNEL COSTS	\$3,640	\$7,671	\$13,666	\$13,203	\$13,203
2003	CONSUMABLE SUPPLIES	\$3,333	\$2,375	\$3,231	\$3,235	\$3,735
2004	UTILITIES	\$175	\$0	\$50	\$0	\$0
2005	TRAVEL	\$842	\$2,050	\$1,742	\$3,470	\$1,792
2006	RENT - BUILDING	\$120	\$120	\$120	\$120	\$120
2009	OTHER OPERATING EXPENSE	\$14,917	\$29,755	\$25,620	\$19,185	\$21,385
5000	CAPITAL EXPENDITURES	\$1,852	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$174,491	\$306,355	\$315,072	\$327,435	\$328,457

3.A. Strategy Request
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/26/2014 12:16:24PM

809 Preservation Board							
GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:		8	0	
OBJECTIVE:	1	Preserve and Maintain Buildings and Grounds	Service Categories:				
STRATEGY:	1	Preserve State Capitol and Other Designated Buildings and Grounds	Service: 04	Income: A.2	Age: B.3		
CODE	DESCRIPTION		Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Method of Financing:							
1	General Revenue Fund		\$172,340	\$305,355	\$314,072	\$326,435	\$327,457
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)			\$172,340	\$305,355	\$314,072	\$326,435	\$327,457
Method of Financing:							
666	Appropriated Receipts		\$2,151	\$1,000	\$1,000	\$1,000	\$1,000
SUBTOTAL, MOF (OTHER FUNDS)			\$2,151	\$1,000	\$1,000	\$1,000	\$1,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$327,435	\$328,457
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)			\$174,491	\$306,355	\$315,072	\$327,435	\$328,457
FULL TIME EQUIVALENT POSITIONS:			3.0	5.0	5.0	5.0	5.0

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	8	0
OBJECTIVE:	1	Preserve and Maintain Buildings and Grounds	Service Categories:		
STRATEGY:	1	Preserve State Capitol and Other Designated Buildings and Grounds	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board is mandated by statute (Texas Government Code, Chapter 443.007) to preserve, maintain, and restore the Capitol and the General Land Office Building, their contents, and their grounds. This same statute directs the agency to approve all changes to the buildings and their grounds. All architectural and building modification duties of the agency are funded under this strategy.

The State Preservation Board is also mandated by statute (Texas Government Code, Chapter 443.006) to employ a Curator of the Capitol whose duties include assisting in matters dealing with the preservation of historic materials; maintaining a registration and inventory system for the historical contents of the buildings and grounds; and making recommendations and arrangements for the conservation needs of items with historical significance. The Curatorial Division of the agency is funded under this strategy.

The requested funding for this strategy is essential to ensure the buildings and their contents are preserved for future generations of Texans.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The requested funding for this strategy is essential to ensure the buildings and their contents are preserved for future generations of Texans.

The occupancy of the buildings and frequent turnover of elected officials will continue to significantly affect this strategy. Building change requests for minor functional modifications and signage changes will always occur, with peak demands during the Legislative Session. Changes in laws, such as the Americans with Disabilities Act, may impact the agency's demand for modifications. Demands for greater energy efficiency may also impact the number of building modifications required in the future. Greater numbers of visitors to the Capitol will increase the demands on the curatorial staff to ensure historical artifacts receive the highest level of care, while at the same time being accessible to the public.

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	8	0
OBJECTIVE:	1	Preserve and Maintain Buildings and Grounds	Service Categories:		
STRATEGY:	2	Maintain State Capitol and Other Designated Buildings and Grounds	Service: 05	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:						
1	Number of Responses for Maintenance Services	9,717.00	6,755.00	9,500.00	7,000.00	9,500.00
2	Number of Responses for Housekeeping Services	2,932.00	1,657.00	2,900.00	1,650.00	2,900.00
3	Number of Preventive Maintenance Tasks Completed	5,966.00	5,550.00	5,900.00	5,900.00	5,900.00
4	Number of Grounds Care Tasks Completed	8,035.00	5,568.00	8,000.00	7,400.00	8,000.00
Efficiency Measures:						
KEY 1	Cost Per Building Square Foot of Custodial Care	1.57	1.56	1.80	1.80	1.80
2	Cost Per Acre of Grounds Care	10,056.00	12,454.00	12,500.00	12,500.00	12,500.00
3	Average Number of Days to Respond to a Service Request	1.00	1.00	1.00	1.00	1.00
Explanatory/Input Measures:						
1	Percent of Facilities Contract Terms Met	0.00 %	98.00 %	98.00 %	98.00 %	98.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$622,014	\$1,709,661	\$1,918,115	\$1,978,027	\$1,975,027
1002	OTHER PERSONNEL COSTS	\$37,880	\$71,852	\$93,648	\$95,021	\$95,611
2001	PROFESSIONAL FEES AND SERVICES	\$192,033	\$23,116	\$20,000	\$22,000	\$40,000
2002	FUELS AND LUBRICANTS	\$7,374	\$2,706	\$2,450	\$3,825	\$3,825
2003	CONSUMABLE SUPPLIES	\$102,198	\$78,807	\$108,000	\$81,600	\$116,900
2004	UTILITIES	\$28,797	\$33,827	\$35,070	\$22,425	\$32,025

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History Statewide Goal/Benchmark: 8 0
OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
2005	TRAVEL	\$36	\$151	\$0	\$200	\$200
2006	RENT - BUILDING	\$1,124	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$4,465	\$9,149	\$1,000	\$11,250	\$11,250
2009	OTHER OPERATING EXPENSE	\$1,059,331	\$1,078,190	\$1,120,011	\$1,409,435	\$1,444,535
5000	CAPITAL EXPENDITURES	\$1,615,500	\$1,283,448	\$566,372	\$4,425,000	\$0
TOTAL, OBJECT OF EXPENSE		\$3,670,752	\$4,290,907	\$3,864,666	\$8,048,783	\$3,719,373
Method of Financing:						
1	General Revenue Fund	\$3,348,282	\$4,062,924	\$3,749,902	\$8,030,783	\$3,701,373
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,348,282	\$4,062,924	\$3,749,902	\$8,030,783	\$3,701,373
Method of Financing:						
666	Appropriated Receipts	\$312,150	\$223,983	\$110,764	\$14,000	\$14,000
777	Interagency Contracts	\$10,320	\$4,000	\$4,000	\$4,000	\$4,000
SUBTOTAL, MOF (OTHER FUNDS)		\$322,470	\$227,983	\$114,764	\$18,000	\$18,000

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History Statewide Goal/Benchmark: 8 0
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$8,048,783	\$3,719,373
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,670,752	\$4,290,907	\$3,864,666	\$8,048,783	\$3,719,373
FULL TIME EQUIVALENT POSITIONS:		19.0	40.0	40.0	47.0	47.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board (SPB) is mandated by statute (Texas Government Code, Chapters 443, 445 and 2165) to maintain the Capitol, the 1857 General Land Office Building, their contents and their grounds, and the 1856 Texas Governor's Mansion. The Legislature intends for the Board to provide these buildings with the highest level of care consistent with their historical and architectural significance.

The agency provides facilities management services through an efficient combination of in-house personnel and private contractors selected by the competitive bid process. The in-house team consists of housekeeping, grounds keeping, and maintenance which includes heating/air conditioning, electrical, plumbing, painting, waterproofing, and carpentry. The team provides reactive and preventive maintenance functions essential to ensure the buildings and grounds operate in a safe and efficient manner.

The requested funding for this strategy is essential for the State Preservation Board to continue providing a high level of facilities management which meets the expectations of the building occupants and visitors and demands of the buildings and grounds.

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	8	0
OBJECTIVE:	1	Preserve and Maintain Buildings and Grounds	Service Categories:		
STRATEGY:	2	Maintain State Capitol and Other Designated Buildings and Grounds	Service: 05	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

As with all of the agency's operations, the number of visitors to the buildings impacts this strategy. As more people visit, the level of care needed for the buildings increases. Select positions within the Facilities Division are occasionally difficult to fill due to fluctuating labor market conditions. The Facilities Division has found it increasingly difficult to obtain qualified applicants for skilled maintenance technician positions. The agency must look for alternative strategies to attract these highly skilled workers as budget constraints continue to limit staff salaries. Continued vandalism both inside and outside the buildings also impacts this strategy.

The Capital Renewal Trust Fund, authorized by Government Code §443.0103, is a fund held outside the Treasury (and managed by the Texas Comptroller of Public Accounts) with the Texas Safekeeping Trust Company. This fund is designated for the repair and replacement of depreciating capital assets and is limited to the Capitol, Capitol Extension, Capitol Visitors Center and grounds. As the buildings and the building equipment age, the need for adequate funding for the Capital Renewal Trust Fund into future years becomes more apparent. Inevitably, systems such as the air conditioning and other vital mechanical equipment are going to surpass their useful lives and fail. Without proper planning for such occurrences, the business and visitor activities in the buildings will be at risk.

3.A. Strategy Request

8/26/2014 12:16:24PM

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History Statewide Goal/Benchmark: 1 0
OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:						
KEY 1	Number of School-age Tours Conducted at the Visitors Center	2,220.00	2,200.00	2,250.00	2,200.00	2,300.00
2	Number of Persons Participating in Capitol Tours	232,490.00	225,000.00	230,000.00	225,000.00	235,000.00
3	Number of Visitors to the Capitol Visitors Center	140,387.00	138,000.00	140,000.00	139,000.00	143,000.00
4	Number of School-Age Tours Conducted at the Capitol	0.00	2,200.00	2,300.00	2,250.00	2,350.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$426,718	\$527,792	\$556,096	\$575,469	\$575,469
1002	OTHER PERSONNEL COSTS	\$14,733	\$14,118	\$19,235	\$19,652	\$19,652
2003	CONSUMABLE SUPPLIES	\$2,309	\$961	\$2,245	\$2,602	\$2,602
2004	UTILITIES	\$303	\$1,140	\$0	\$0	\$0
2005	TRAVEL	\$0	\$608	\$0	\$650	\$300
2009	OTHER OPERATING EXPENSE	\$20,235	\$9,943	\$8,404	\$3,243	\$3,943
5000	CAPITAL EXPENDITURES	\$3,703	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$468,001	\$554,562	\$585,980	\$601,616	\$601,966
Method of Financing:						
1	General Revenue Fund	\$468,001	\$554,562	\$585,980	\$601,616	\$601,966

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	1	0
OBJECTIVE:	2	Manage Education Programs and Manage History Museum	Service Categories:		
STRATEGY:	1	Manage Educational Program for State Capitol and Visitors Center	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$468,001	\$554,562	\$585,980	\$601,616	\$601,966
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$601,616	\$601,966
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$468,001	\$554,562	\$585,980	\$601,616	\$601,966
FULL TIME EQUIVALENT POSITIONS:		16.6	22.8	22.8	25.5	25.5

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	1	0
OBJECTIVE:	2	Manage Education Programs and Manage History Museum	Service Categories:		
STRATEGY:	1	Manage Educational Program for State Capitol and Visitors Center	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board is authorized by statute (Texas Government Code, Chapter 443.013 and 443.026) to operate educational programs related to the 1857 General Land Office Building and the Capitol.

Approximately one million visitors come to the Capitol each year. The successful operation of the Capitol Visitors Center (CVC) and the Capitol Information and Guide Service will continue to be the centerpiece of the agency's educational programming related to the Capitol. The primary focus of the educational programs is Texas school children and Capitol visitors, but the agency provides a wealth of information for all of the public.

The staff of the Capitol Information and Guide Service provides comprehensive tours of the Capitol and Capitol Extension. Self-guided tours of the Capitol and grounds are also available via agency-created brochures available in Spanish, German, French, Italian, Russian, Chinese and Japanese. The agency began providing tours in FY 2013 of the restored Governor's Mansion.

The staff at the CVC provides tours of the 1857 General Land Office Building, which houses permanent exhibits and interactive media which detail the history of the Capitol from the original structure through the building restoration, as well as temporary exhibits relating to Texas history. The staff also develops educational materials for schools and the public. The requested funding for this strategy is essential to the continued success of the agency's educational programs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The agency's educational programs are impacted by several factors, primarily school budgets and the general economy. The Capitol and CVC are popular destinations for school field trips, especially during the spring months. As field trips are often lost to school budget cuts, the agency continues to work hard to provide an alternative means for school children to obtain an education on the Capitol. These efforts include producing curriculum guides, CD-ROM media and other resources available on the agency's website.

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	1	0
OBJECTIVE:	2	Manage Education Programs and Manage History Museum	Service Categories:		
STRATEGY:	2	Manage and Operate the Bob Bullock Texas State History Museum	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:						
	1 Number of Users of the Museum's Education Outreach Initiative Website	0.00	0.00	25,830.00	27,122.00	28,478.00
Explanatory/Input Measures:						
	1 Revenue Received from Museum Operations	5,040,577.00	5,400,000.00	5,200,000.00	5,356,000.00	5,516,680.00
KEY	2 Number of Visitors to the Museum	396,339.00	385,000.00	380,000.00	391,400.00	403,142.00
	3 Number of School Student Visits to the Museum	68,983.00	75,000.00	65,000.00	77,250.00	79,568.00
	4 Number of Theater Tickets Sold	274,658.00	200,000.00	245,000.00	252,350.00	259,921.00
	5 Number of Museum Facility Rentals	138.00	117.00	130.00	134.00	138.00
	6 Revenue Received from Museum Membership	0.00	320,000.00	347,000.00	357,410.00	368,132.00
	7 Number of Distance Learning Participants	4,272.00	9,300.00	9,579.00	9,866.00	10,162.00
	8 Number of Museum Programs Conducted	0.00	280.00	283.00	285.00	288.00
	9 Number of Schools Using The Museum's Educational Programs	0.00	0.00	900.00	1,061.00	1,093.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$532,659	\$779,147	\$852,571	\$840,909	\$855,930
1002	OTHER PERSONNEL COSTS	\$10,480	\$10,370	\$16,816	\$20,294	\$20,519
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$704,690	\$1,621,007	\$272,500	\$77,053

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	1	0
OBJECTIVE:	2	Manage Education Programs and Manage History Museum	Service Categories:		
STRATEGY:	2	Manage and Operate the Bob Bullock Texas State History Museum	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
2003	CONSUMABLE SUPPLIES	\$0	\$7	\$12,000	\$0	\$0
2005	TRAVEL	\$0	\$8,450	\$10,500	\$8,650	\$8,550
2008	DEBT SERVICE	\$5,843,504	\$5,738,825	\$5,633,075	\$5,531,075	\$5,439,025
2009	OTHER OPERATING EXPENSE	\$49,678	\$1,125,748	\$2,526,143	\$349,850	\$131,650
5000	CAPITAL EXPENDITURES	\$0	\$516,582	\$0	\$1,500,000	\$0
TOTAL, OBJECT OF EXPENSE		\$6,436,321	\$8,883,819	\$10,672,112	\$8,523,278	\$6,532,727
Method of Financing:						
1	General Revenue Fund	\$6,436,125	\$8,883,819	\$10,672,112	\$8,523,278	\$6,532,727
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$6,436,125	\$8,883,819	\$10,672,112	\$8,523,278	\$6,532,727
Method of Financing:						
781	Bond Proceeds-Rev Bonds	\$196	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$196	\$0	\$0	\$0	\$0

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	1	0
OBJECTIVE:	2	Manage Education Programs and Manage History Museum	Service Categories:		
STRATEGY:	2	Manage and Operate the Bob Bullock Texas State History Museum	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$8,523,278	\$6,532,727
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$6,436,321	\$8,883,819	\$10,672,112	\$8,523,278	\$6,532,727
FULL TIME EQUIVALENT POSITIONS:		6.8	10.0	10.0	13.0	13.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board is mandated by statute (Texas Government Code, Chapter 445.002) to govern and operate the Bullock Texas State History Museum.

The Museum has welcomed more than 6 million visitors since opening April 21, 2001. The Museum is a dynamic educational institution which engages visitors in the exciting and unique history of Texas through media, interactive and immersion experiences, large format films, and long term and changing exhibits. The Museum's facilities, exhibits and programs are designed to attract and serve a diverse audience that includes local and regional visitors, tourists from within Texas and from outside the state, including families, organized school groups, senior citizens, and single adults.

This baseline funding request covers the bond debt service and insurance requirements payable under a lease agreement with the Texas Public Finance Authority (TPFA). If the amount appropriated for this bond debt service and insurance exceeds actual amounts due, any remaining funds are returned to General Revenue. Funding is also included for general operating expenses of the Museum.

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	1	0
OBJECTIVE:	2	Manage Education Programs and Manage History Museum	Service Categories:		
STRATEGY:	2	Manage and Operate the Bob Bullock Texas State History Museum	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The State Preservation Board is proactive in managing and maintaining the Museum's physical facility and its equipment as an asset of the State under bond service. The efficient and skilled implementation of a comprehensive preventive maintenance program requires experienced and skilled technicians in multiple trades, and the agency works to retain and to attract these professionals in a competitive marketplace.

The Museum is open to the public seven days a week and year round, which requires that the building systems be in constant use. Building utilities and life safety and security systems, as well as other computer controlled equipment (e.g., the building's security system and the Metasys system, which controls the air conditioning/humidity system critical to artifacts on loan in the exhibits) are in the 14th year of life, and system hardware and software will require upgrades or replacement in the next several years. Opportunities for realizing greater energy efficiencies are also available, but will require new capital investment.

809 Preservation Board							
GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:		8	0	
OBJECTIVE:	3	Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation	Service Categories:				
STRATEGY:	1	Manage Events, Exhibits, Activities & Operate Profitable Enterprises	Service: 04	Income: A.2	Age: B.3		
CODE	DESCRIPTION		Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:							
	1	Number of Events, Exhibits, and Activities Scheduled and Managed	881.00	450.00	850.00	480.00	850.00
Explanatory/Input Measures:							
	1	Revenue from Licensed Vendors in the Capitol	379,438.00	199,310.00	393,700.00	203,700.00	393,700.00
KEY	2	Revenue from Parking Meters	642,216.00	640,000.00	825,860.00	703,244.00	700,000.00
	3	Net Income From the Capitol Gift Shops	324,406.00	287,501.00	359,537.00	370,323.00	296,126.00
	4	Income Received From Visitor's Parking Garage	105,336.00	95,000.00	50,000.00	60,000.00	30,000.00
	5	Percent Change in Revenues	12.59%	16.81 %	3.76 %	2.20 %	0.00 %
Objects of Expense:							
1001	SALARIES AND WAGES		\$49,666	\$54,701	\$55,210	\$59,612	\$59,612
1002	OTHER PERSONNEL COSTS		\$1,360	\$1,488	\$2,243	\$2,574	\$2,574
2004	UTILITIES		\$0	\$1,140	\$0	\$0	\$0
2006	RENT - BUILDING		\$120	\$120	\$0	\$120	\$120
2009	OTHER OPERATING EXPENSE		\$497	\$407	\$732	\$0	\$0
TOTAL, OBJECT OF EXPENSE			\$51,643	\$57,856	\$58,185	\$62,306	\$62,306

809 Preservation Board

GOAL:	1 Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	8 0
OBJECTIVE:	3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation	Service Categories:	
STRATEGY:	1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises	Service: 04	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Method of Financing:						
1	General Revenue Fund	\$50,891	\$57,856	\$58,185	\$62,306	\$62,306
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$50,891	\$57,856	\$58,185	\$62,306	\$62,306
 Method of Financing:						
666	Appropriated Receipts	\$752	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$752	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$62,306	\$62,306
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$51,643	\$57,856	\$58,185	\$62,306	\$62,306
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

809 Preservation Board						
GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark: 8 0			
OBJECTIVE:	3	Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation	Service Categories:			
STRATEGY:	1	Manage Events, Exhibits, Activities & Operate Profitable Enterprises	Service: 04 Income: A.2 Age: B.3			
CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017

STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board is responsible for coordinating all public events, exhibits, or activities which will take place in the Capitol or on its grounds as referenced in statute (Texas Government Code, Chapter 443.019).

The agency receives event requests from groups or individuals which seek permission to use the building for a public purpose. The agency then works with the requestor to coordinate and oversee the event, while protecting the state's assets.

The State Preservation Board also manages several enterprise activities as authorized by statute (Texas Government Code, Chapter 443.013). Currently, the agency receives lease revenue from private contracts for the cafeteria, ATM machine, cellular carrier space, and the press area. The agency operates two gift shops (not including the Museum store), one in the Capitol Extension and one in the Capitol Visitors Center, and a shipping/receiving warehouse (in the Visitors Parking Garage). The agency also operates the Capitol Visitors Parking Garage (Texas Government Code, 443.0151) and the parking meters located in the Capitol Complex (Texas Government Code, 443.015).

All of these enterprise activities are self-supporting and require no appropriations of General Revenue. All net funds received from the agency's enterprise activities are credited to the Capitol Fund and are used for the enterprise itself, for the benefit of the buildings, or for educational programming.

809 Preservation Board

GOAL:	1	Manage Capitol and Other Buildings/Grounds and Promote Texas History	Statewide Goal/Benchmark:	8	0
OBJECTIVE:	3	Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation	Service Categories:		
STRATEGY:	1	Manage Events, Exhibits, Activities & Operate Profitable Enterprises	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The agency's ability to effectively manage exhibits, events, and activities in the buildings and on the grounds is greatly affected by the Legislative Session and current local, state, national, and world events. The Legislative Session brings a higher number of events and exhibits which increases demand on the resources of the agency. Current events of public interest increase the demand for the use of the Capitol for press conferences, rallies, demonstrations, and displays. Available space, facilities and support personnel factor into the agency's ability to accommodate a public event or exhibit at the Capitol. The Board's public event and exhibit rules are focused on preserving the Capitol while offering the building and grounds as a venue for events and exhibits that serve a public purpose.

The general economy plays an important role in the agency's enterprise operations. The gift shop and lessee revenues are directly impacted by the health of the economy. These revenues are also directly impacted by the Legislative Session. Income realized from all of the agency's enterprises increases when the Legislature is in session. Also, revenues tend to be higher in the spring and summer which is due primarily to the increase in the number of school groups and tourists visiting the Capitol.

809 Preservation Board									
GOAL:	2	Indirect Administration				Statewide Goal/Benchmark:		8	7
OBJECTIVE:	1	Indirect Administration				Service Categories:			
STRATEGY:	1	Indirect Administration				Service: 09		Income: A.2	Age: B.3
CODE	DESCRIPTION				Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Objects of Expense:									
1001	SALARIES AND WAGES				\$960,785	\$1,125,641	\$1,235,934	\$1,200,113	\$1,200,113
1002	OTHER PERSONNEL COSTS				\$23,297	\$28,303	\$75,850	\$77,802	\$77,802
2001	PROFESSIONAL FEES AND SERVICES				\$7,816	\$11,554	\$8,000	\$12,000	\$12,100
2003	CONSUMABLE SUPPLIES				\$1,065	\$7,934	\$6,000	\$9,000	\$9,000
2004	UTILITIES				\$1,876	\$1,698	\$2,300	\$15,900	\$15,900
2005	TRAVEL				\$814	\$3,514	\$2,950	\$3,650	\$3,650
2006	RENT - BUILDING				\$653	\$660	\$625	\$940	\$940
2007	RENT - MACHINE AND OTHER				\$(5,237)	\$18,900	\$10,000	\$20,000	\$20,000
2009	OTHER OPERATING EXPENSE				\$98,218	\$80,966	\$70,245	\$57,650	\$57,650
TOTAL, OBJECT OF EXPENSE					\$1,089,287	\$1,279,170	\$1,411,904	\$1,397,055	\$1,397,155
Method of Financing:									
1	General Revenue Fund				\$1,089,287	\$1,279,170	\$1,411,904	\$1,397,055	\$1,397,155
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)					\$1,089,287	\$1,279,170	\$1,411,904	\$1,397,055	\$1,397,155

		809 Preservation Board				
GOAL:	2 Indirect Administration				Statewide Goal/Benchmark:	8 7
OBJECTIVE:	1 Indirect Administration				Service Categories:	
STRATEGY:	1 Indirect Administration				Service: 09	Income: A.2 Age: B.3
CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,397,055	\$1,397,155
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,089,287	\$1,279,170	\$1,411,904	\$1,397,055	\$1,397,155
FULL TIME EQUIVALENT POSITIONS:		16.2	18.0	18.0	18.0	18.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The agency must provide a support structure to carry out each of the strategies identified in the strategic plan. The Indirect Administration strategy is used to pay salaries of staff whose functions relate and provide vital support to all strategies of the agency. These positions include the Executive Director, Director of Administration, IT Coordinator, Chief Financial Officer, Internal Auditor, Staff Attorney, Human Resources Manager, purchasing, staff services and accounting staff, and administrative support personnel. The indirect strategy is also used to pay for office equipment and supplies, and other expenditures not directly related to any one strategy.

The funding is necessary for the agency to provide a solid base of administrative support so that the strategic functions of the agency can be carried out in the most effective and efficient manner. The State Preservation Board is a customer services oriented agency, and a solid administrative support department allows front-line staff to focus their efforts on providing services directly to our customers.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The general economy can affect this strategy as with any other. Costs for general office equipment and supplies have shown a steady rise. Staff turnover is also an issue which adversely affects the operational department in which it is occurring, and also puts an added strain on human resources and payroll staff. Advances in technology as well as the standardization of additional administrative procedures are important for the continuation of the efficient use of administrative resources.

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984
METHODS OF FINANCE (INCLUDING RIDERS):				\$18,960,473	\$12,641,984
METHODS OF FINANCE (EXCLUDING RIDERS):	\$11,890,495	\$15,372,669	\$16,907,919	\$18,960,473	\$12,641,984
FULL TIME EQUIVALENT POSITIONS:	62.6	96.8	96.8	109.5	109.5

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3.B. Rider Revisions and Additions Request

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
809	STATE PRESERVATION BOARD	CYNTHIA PROVINE	AUGUST 14, 2014	BASELINE

Current Rider Number	Page Number in 2014-15 GAA	Proposed Rider Language
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2

1-81

Capital Budget. None of the funds appropriated above may be expended for capital budget items except as listed below. The amounts shown above shall be expended only for the purposes shown and are not available for expenditure for other purposes.

2014 2016

2015 2017

a. **Repair or Rehabilitation of Buildings and Facilities**

~~(1) Capitol Perimeter Bollards Capitol Windows Repair~~

~~\$750,000~~-\$4,400,000

UB

(2) IMAX Projector Conversion

\$1,500,000

UB

Total, Capital Budget

\$5,900,000

Method of Financing (Capital Budget)

General Revenue Fund

\$5,900,900

UB

Total, Method of Financing

\$5,900,000

UB

3

1 - 81

Appropriation: Debt Service for Construction of State History Museum. Included in the amounts appropriated above out of the General Revenue Fund for Strategy A.2.2., Manage State History Museum, the amounts of \$5,738,825 \$5,531,075 for fiscal year 2014 2016 and \$5,633,075 5,439,028 for fiscal year 2015 2016 are to be used for lease payments to the Texas Public Finance Authority for debt service payments on the revenue bonds or other revenue obligations issued to construct the State History Museum, and the amounts of \$60,000 each fiscal year of the 2014-2015 biennium are to be used for insurance payments as required by the Texas Public Finance Authority.

This rider is revised to reflect appropriate fiscal years and amounts.

3.B. Rider Revisions and Additions Request (continued)

- | | | |
|---|------|--|
| 4 | 1-81 | <p>Unexpended Balances: Between Fiscal Years. Any unexpended balances as of August 31, 2014 <u>2016</u>, from the appropriations made above are hereby appropriated to the State Preservation Board for the same purpose for the fiscal year beginning September 1, 2014 <u>2016</u>.</p> <p><i>This rider is revised to reflect appropriate fiscal years. By allowing the carry-forward of funds within the biennium, the agency is given more flexibility in budgeting for the seasonal nature of the budget cycle due to the legislative session occurring in odd-numbered years.</i></p> |
| 5 | 1-81 | <p>Sunset Contingency. Funds appropriated above for fiscal year 2015 for the State Preservation Board are made contingent on the continuation of the State Preservation Board by the Eighty-third Legislature. In the event that the agency is not continued, the funds appropriated for the fiscal year 2014 or as much thereof as may be necessary are to be used to provide for the phase-out of the agency operations.</p> <p><i>This rider is no longer necessary as the agency was continued in 2013 for twelve years.</i></p> |
| 6 | 1-81 | <p>Unexpended Balances: African American Texans Monument. In addition to the amounts appropriated above are unexpended and unobligated balances remaining as of August 31, 2013 (estimated to be \$289,761 in General Revenue funds) for the preservation and maintenance of the African American Texans Monument, for the 2014-2015 biennium to Strategy A.1.2., Building Maintenance.</p> <p><i>This rider is no longer necessary as the funds have been fully expended.</i></p> |
| 7 | 1-81 | <p>La Belle Ship and Artifacts. Included in amounts appropriated above in Strategy A.2.2., Manage State History Museum, is \$2,000,000 in General Revenue Funds in fiscal year 2014 for the transfer, interpretation and display of the LaBelle shipwreck and artifacts from the La Belle shipwreck at the Texas State History Museum. Of this amount, \$1,000,000 is contingent on the receipt of matching private contributions, gifts, donations, or signed pledges total less than \$4,000,000 over the 2014-15 biennium. In the event that private contributions, gifts, donations, or signed pledges total less than \$4,000,000 over the biennium, the matching General Revenue appropriations is reduced to an amount equivalent to \$1 for every \$4 in private contributions, gifts, donations, or signed pledges received by the Texas State History Museum Foundation.</p> <p>Any unexpended and unobligated balances out of the appropriations made herein remaining as of August 31, 2014 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2014 for the same purpose.</p> <p><i>This rider is no longer necessary as funds will have been fully expended in the FY 2014-15 biennium.</i></p> |

3.B. Rider Revisions and Additions Request (continued)

- 8 I-81 ~~**Unexpended Balances: Restoration of the Governor's Mansion.** Included in the amounts appropriated above in Strategy A.1.2., Building Maintenance, is an estimated \$1,037,028 in fiscal year 2014 in unexpended and unobligated balances of General Revenue Funds remaining as of August 31, 2013 from the restoration of the Governor's Mansion. Of this amount, an estimated \$230,000 shall be used for the maintenance of the Governor's Mansion and Governor's Mansion security system, and contingent on enactment of Senate Bill 201, or similar legislation relating to the establishment of the Governor's Mansion Renewal Trust Fund outside the state treasury by the Eighty-third Legislature, Regular Session, 2013, an estimated \$807,028 shall be transferred for deposit to the Governor's Mansion Renewal Trust Fund. If legislation described herein is not enacted by the Eighty-third Legislature, Regular Session, 2013, the State Preservation Board may not expend the portion of the funds originally designated for transfer to the Governor's Mansion Renewal Trust Fund without receiving prior written approval from the Legislative Budget Board.~~
- ~~Any unexpended and unobligated balances out of the appropriations made herein remaining as of August 31, 2014 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2014 for the same purpose.~~
- ~~*This rider is no longer necessary as funds will have been transferred or fully expended by the end of the FY 2014-15 biennium.*~~
- 9 I-82 ~~**Texas History Education Program.** Contingent upon the Comptroller's certification of available General Revenue of \$5,000,000 for the 2014-15 biennium, above the Comptroller's January 2013 Biennial Revenue Estimate, the State Preservation Board is appropriated \$5,000,000 in General Revenue in fiscal year 2014 (included in amounts appropriated above in Strategy A.2.2., Manage State History Museum) for the sole purpose of developing an education and outreach program, including the development of online resources and tools, highlighting Texas history and government. The appropriation described herein, notwithstanding Article IX, Section 14.01, Appropriation Transfers, is not available for other purposes.~~
- ~~Any unexpended and unobligated balances out of the appropriations made herein remaining as of August 31, 2014 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2014 for the same purpose.~~
- ~~*This rider is no longer necessary. (Unexpended balances between biennia rider below).*~~
- 5 Article I **Unexpended Balances: Texas History Education Program.** Included in the amounts appropriated above are unexpended and unobligated balances remaining as of August 31, 2015 (estimated to be \$1,528,379 in General Revenue Funds) for the purpose of developing an education and outreach program, including the development of online resources and tools, highlighting Texas history and government.
- Any unexpended and unobligated balances out of the appropriations made herein remaining as of August 31, 2016 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2016 for the same purpose.

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Agency code: 809

Agency name: Preservation Board

Category Code / Category Name

Project Sequence/Project Id/ Name

OOE / TOF / MOF CODE

Est 2014

Bud 2015

BL 2016

BL 2017

5003 Repair or Rehabilitation of Buildings and Facilities

1/1 Capitol Perimeter Bollards

OBJECTS OF EXPENSE

Capital

General 5000 CAPITAL EXPENDITURES

\$280,392

\$469,608

\$0

\$0

Capital Subtotal OOE, Project 1

\$280,392

\$469,608

\$0

\$0

Subtotal OOE, Project 1

\$280,392

\$469,608

\$0

\$0

TYPE OF FINANCING

Capital

General CA 1 General Revenue Fund

\$280,392

\$469,608

\$0

\$0

Capital Subtotal TOF, Project 1

\$280,392

\$469,608

\$0

\$0

Subtotal TOF, Project 1

\$280,392

\$469,608

\$0

\$0

2/2 Capitol Windows Repair

OBJECTS OF EXPENSE

Capital

General 5000 CAPITAL EXPENDITURES

\$0

\$0

\$4,400,000

\$0

Capital Subtotal OOE, Project 2

\$0

\$0

\$4,400,000

\$0

Subtotal OOE, Project 2

\$0

\$0

\$4,400,000

\$0

TYPE OF FINANCING

Capital

General CA 1 General Revenue Fund

\$0

\$0

\$4,400,000

\$0

Capital Subtotal TOF, Project 2

\$0

\$0

\$4,400,000

\$0

5.A. Capital Budget Project Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/25/2014
TIME: 2:40:36PM

Agency code: 809

Agency name: Preservation Board

Category Code / Category Name

Project Sequence/Project Id/ Name

OOE / TOF / MOF CODE

Est 2014

Bud 2015

BL 2016

BL 2017

Subtotal TOF, Project 2

\$0

\$0

\$4,400,000

\$0

3/3 IMAX Projector Conversion

OBJECTS OF EXPENSE

Capital

General 5000 CAPITAL EXPENDITURES

\$0

\$0

\$1,500,000

\$0

Capital Subtotal OOE, Project 3

\$0

\$0

\$1,500,000

\$0

Subtotal OOE, Project 3

\$0

\$0

\$1,500,000

\$0

TYPE OF FINANCING

Capital

General CA 1 General Revenue Fund

\$0

\$0

\$1,500,000

\$0

Capital Subtotal TOF, Project 3

\$0

\$0

\$1,500,000

\$0

Subtotal TOF, Project 3

\$0

\$0

\$1,500,000

\$0

Capital Subtotal, Category 5003

\$280,392

\$469,608

\$5,900,000

\$0

Informational Subtotal, Category 5003

Total, Category 5003

\$280,392

\$469,608

\$5,900,000

\$0

AGENCY TOTAL -CAPITAL

\$280,392

\$469,608

\$5,900,000

\$0

AGENCY TOTAL -INFORMATIONAL

AGENCY TOTAL

\$280,392

\$469,608

\$5,900,000

\$0

5.A. Capital Budget Project Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/25/2014
TIME: 2:40:36PM

Agency code: **809**

Agency name: **Preservation Board**

Category Code / Category Name

Project Sequence/Project Id/ Name

OOE / TOF / MOF CODE

Est 2014

Bud 2015

BL 2016

BL 2017

METHOD OF FINANCING:

Capital

General	1 General Revenue Fund	\$280,392	\$469,608	\$5,900,000	\$0
Total, Method of Financing-Capital		\$280,392	\$469,608	\$5,900,000	\$0
Total, Method of Financing		\$280,392	\$469,608	\$5,900,000	\$0

TYPE OF FINANCING:

Capital

General	CA CURRENT APPROPRIATIONS	\$280,392	\$469,608	\$5,900,000	\$0
Total, Type of Financing-Capital		\$280,392	\$469,608	\$5,900,000	\$0
Total, Type of Financing		\$280,392	\$469,608	\$5,900,000	\$0

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5.B. Capital Budget Project Information
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/26/2014
TIME: 2:01:15PM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	1	Project Name:	Capitol Perimeter Bollards

PROJECT DESCRIPTION

General Information

Due to ongoing costs for repairs and maintenance of the existing Capitol perimeter security bollard system, it has been determined that replacement of the system would be more cost effective.

Number of Units / Average Unit Cost

N/A

Estimated Completion Date

FY 2015

Additional Capital Expenditure Amounts Required

2018

2019

0

0

Type of Financing

CA

CURRENT APPROPRIATIONS

Projected Useful Life

15 years

Estimated/Actual Project Cost

\$0

Length of Financing/ Lease Period

N/A

ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS

2016

2017

2018

2019

Total over
project life

0

0

0

0

0

REVENUE GENERATION / COST SAVINGS

REVENUE COST FLAG

MOF CODE

AVERAGE AMOUNT

Explanation: Due to ongoing costs for repairs and maintenance of the Capitol perimeter security bollard system, it has been determined that replacement of the system would be more cost effective.

Project Location: Texas State Capitol grounds.

Beneficiaries: Visitors to the State Capitol and public officials and staff who office in the Capitol.

Frequency of Use and External Factors Affecting Use:

Daily.

5.B. Capital Budget Project Information
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/26/2014**
TIME: **2:01:15PM**

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	2	Project Name:	Capitol Windows Repair

PROJECT DESCRIPTION

General Information

One of the most significant challenges to the agency is having the continued funding sources to pay for needed maintenance, repair and replacement costs necessary to properly care for the Capitol and Extension. The most pressing maintenance project for the SPB is the repair of windows in the Capitol Building. The project also represents the most expensive project the agency expects to undertake over the next four years. In order to conserve dwindling balances in the Capital Renewal Fund and the Capitol Fund, the agency is requesting a one-time appropriation of \$4.4 million for the repair of more than 800 windows in the Capitol Building. Many of these windows have portions of their framing that has either rotted or warped, allowing water to infiltrate the building. Completion of this repair project will stop further deterioration and increase energy efficiency in the long-term. Because of the nature of the repairs, scaffolding will be needed to access all windows. To reduce the cost of the project, scaffolding will be placed around the building one section at a time.

Number of Units / Average Unit Cost	\$5,500 each for approximately 800 windows in State Capitol						
Estimated Completion Date	First quarter FY 2017						
Additional Capital Expenditure Amounts Required	<table border="0"> <tr> <td></td> <td>2018</td> <td>2019</td> </tr> <tr> <td></td> <td align="center">0</td> <td align="center">0</td> </tr> </table>		2018	2019		0	0
	2018	2019					
	0	0					
Type of Financing	CA CURRENT APPROPRIATIONS						
Projected Useful Life	15 years						
Estimated/Actual Project Cost	\$0						
Length of Financing/ Lease Period	N/A						

<u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u>					Total over project life
2016	2017	2018	2019		
0	0	0	0		0

<u>REVENUE GENERATION / COST SAVINGS</u>		
<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>

Explanation: \$4.4 million for the repair of more than 800 windows in the Capitol Building

Project Location: Texas State Capitol

Beneficiaries: Visitors to the State Capitol and public officials and staff who office in State Capitol.

Frequency of Use and External Factors Affecting Use:
Daily.

5.B. Capital Budget Project Information
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/26/2014
TIME: 2:01:15PM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	3	Project Name:	IMAX Projector Conversion

PROJECT DESCRIPTION

General Information

Because the Bullock State History Museum largely depends on earned income to fund its annual operating expenses, there is a continued focus on growing revenues while strategically managing expenses. While the Museum has made considerable changes on both of these fronts, there continue to be challenges. One of the most significant challenges is with the IMAX Theater. From FY 2009 through FY 2013, the Museum generated gross ticket sales of \$7.1 million from feature films shown in the IMAX Theater. This represented a major source of net revenue needed to operate the Museum. The IMAX Corporation has informed the agency that only one additional film-formatted feature movie will be available to the Museum in the future. All other feature films will be produced in digital format. The Museum currently does not have a digital projector and is looking at a significant loss of revenue without converting the IMAX from film to digital. While the Museum is working with IMAX on a temporary solution, the Museum needs to position itself for the long-term by obtaining the next generation of digital projectors (laser-based technology). This will require a significant investment that the Museum is not in a position to make without financial assistance.

Number of Units / Average Unit Cost	N/A												
Estimated Completion Date	Fourth Quarter FY 2016												
Additional Capital Expenditure Amounts Required	<table border="0"> <tr> <td></td> <td>2018</td> <td>2019</td> </tr> <tr> <td></td> <td align="center">0</td> <td align="center">0</td> </tr> </table>		2018	2019		0	0						
	2018	2019											
	0	0											
Type of Financing	CA CURRENT APPROPRIATIONS												
Projected Useful Life	10 yrs.												
Estimated/Actual Project Cost	\$0												
Length of Financing/ Lease Period	N/A												
<u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u>	<table border="0"> <tr> <td></td> <td align="center">2016</td> <td align="center">2017</td> <td align="center">2018</td> <td align="center">2019</td> <td align="center">Total over project life</td> </tr> <tr> <td></td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> </table>		2016	2017	2018	2019	Total over project life		0	0	0	0	0
	2016	2017	2018	2019	Total over project life								
	0	0	0	0	0								

REVENUE GENERATION / COST SAVINGS

<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>
R	849	125,000.00

Explanation: The Museum currently does not have a digital projector and will suffer a significant loss of revenue without converting the IMAX from film to digital.

Project Location: Bullock Texas State History Museum.

Beneficiaries: Visitors to the Bullock Texas History Museum IMAX Theater. The Museum will generate additional operating revenue and rely less on external funding sources.

Frequency of Use and External Factors Affecting Use:

Daily.

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Agency code: 809 Agency name: Preservation Board

Category Code/Name

Project Sequence/Project Id/Name

Goal/Obj/Str	Strategy Name	Est 2014	Bud 2015	BL 2016	BL 2017
5003 Repair or Rehabilitation of Buildings and Facilities					
1/1	Capitol Perimeter Bollards				
<u>GENERAL BUDGET</u>					
Capital	1-1-2 BUILDING MAINTENANCE	280,392	469,608	\$0	\$0
	TOTAL, PROJECT	\$280,392	\$469,608	\$0	\$0
2/2	Capitol Windows Repair				
<u>GENERAL BUDGET</u>					
Capital	1-1-2 BUILDING MAINTENANCE	0	0	4,400,000	0
	TOTAL, PROJECT	\$0	\$0	\$4,400,000	\$0
3/3	IMAX Projector Conversion				
<u>GENERAL BUDGET</u>					
Capital	1-2-2 MANAGE STATE HISTORY MUSEUM	0	0	1,500,000	0
	TOTAL, PROJECT	\$0	\$0	\$1,500,000	\$0
	TOTAL CAPITAL, ALL PROJECTS	\$280,392	\$469,608	\$5,900,000	\$0
	TOTAL INFORMATIONAL, ALL PROJECTS				
	TOTAL, ALL PROJECTS	\$280,392	\$469,608	\$5,900,000	\$0

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809 Preservation Board

Category Code/Name

Project Sequence/Name

Goal/Obj/Str Strategy Name

Est 2014

Bud 2015

BL 2016

BL 2017

5003 Repair or Rehabilitation of Buildings and Facilities

1 Capital Perimeter Bollards

OOE

Capital

1-1-2 BUILDING MAINTENANCE

General Budget

5000 CAPITAL EXPENDITURES

280,392

469,608

0

0

TOTAL, OOE's

\$280,392

\$469,608

0

0

MOF

GENERAL REVENUE FUNDS

Capital

1-1-2 BUILDING MAINTENANCE

General Budget

1 General Revenue Fund

280,392

469,608

0

0

TOTAL, GENERAL REVENUE FUNDS

\$280,392

\$469,608

0

0

TOTAL, MOF's

\$280,392

\$469,608

0

0

809 Preservation Board

Category Code/Name

Project Sequence/Name

Goal/Obj/Str Strategy Name	Est 2014	Bud 2015	BL 2016	BL 2017
2 Capitol Windows Repair				
OOE				
Capital				
1-1-2 BUILDING MAINTENANCE				
<u>General Budget</u>				
5000 CAPITAL EXPENDITURES	0	0	4,400,000	0
TOTAL, OOE's	\$0	\$0	4,400,000	0
MOF				
GENERAL REVENUE FUNDS				
Capital				
1-1-2 BUILDING MAINTENANCE				
<u>General Budget</u>				
1 General Revenue Fund	0	0	4,400,000	0
TOTAL, GENERAL REVENUE FUNDS	\$0	\$0	4,400,000	0
TOTAL, MOFs	\$0	\$0	4,400,000	0

809 Preservation Board

Category Code/Name

Project Sequence/Name

Goal/Obj/Str Strategy Name	Est 2014	Bud 2015	BL 2016	BL 2017
3 IMAX Projector Conversion				
OOE				
Capital				
1-2-2 MANAGE STATE HISTORY MUSEUM				
<u>General Budget</u>				
5000 CAPITAL EXPENDITURES	0	0	1,500,000	0
TOTAL, OOE's	\$0	\$0	1,500,000	0
MOF				
GENERAL REVENUE FUNDS				
Capital				
1-2-2 MANAGE STATE HISTORY MUSEUM				
<u>General Budget</u>				
1 General Revenue Fund	0	0	1,500,000	0
TOTAL, GENERAL REVENUE FUNDS	\$0	\$0	1,500,000	0
TOTAL, MOF's	\$0	\$0	1,500,000	0

809 Preservation Board

		Est 2014	Bud 2015	BL 2016	BL 2017
CAPITAL					
General Budget					
GENERAL REVENUE FUNDS					
	TOTAL, GENERAL BUDGET	\$280,392	\$469,608	5,900,000	0
		280,392	469,608	5,900,000	0
	TOTAL, ALL PROJECTS	\$280,392	\$469,608	5,900,000	0

6.A. Historically Underutilized Business Supporting Schedule
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/25/2014
Time: 3:52:43PM

Agency Code: 809 Agency: Preservation Board

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2012 - 2013 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2012			Total Expenditures FY 2012		HUB Expenditures FY 2013			Total Expenditures FY 2013	
			% Actual	Diff	Actual \$		% Goal	% Actual	Diff	Actual \$		
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$0	11.2 %	0.0%	-11.2%	\$0	\$0	
21.1%	Building Construction	21.1 %	6.0%	-15.1%	\$700,154	\$11,636,759	21.1 %	30.3%	9.2%	\$536,222	\$1,772,414	
32.7%	Special Trade Construction	32.7 %	9.7%	-23.0%	\$43,158	\$447,150	32.7 %	8.1%	-24.6%	\$47,907	\$589,097	
23.6%	Professional Services	23.6 %	4.3%	-19.3%	\$21,277	\$497,242	23.6 %	12.5%	-11.1%	\$18,020	\$143,608	
24.6%	Other Services	24.6 %	32.2%	7.6%	\$690,353	\$2,145,847	24.6 %	16.7%	-7.9%	\$531,092	\$3,179,698	
21.0%	Commodities	21.0 %	5.2%	-15.8%	\$155,682	\$3,007,409	21.0 %	4.6%	-16.4%	\$147,970	\$3,247,462	
	Total Expenditures		9.1%		\$1,610,624	\$17,734,407		14.3%		\$1,281,211	\$8,932,279	

B. Assessment of Fiscal Year 2012 - 2013 Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained or exceeded one of five, or 20%, of the applicable statewide HUB procurement goals in FY 2012.

The agency attained or exceeded one of five, or 20%, of the applicable statewide HUB procurement goals in FY 2013.

Applicability:

The "Heavy Construction" category was not applicable to agency operations in either FY 2012 or FY 2013 since the agency did not have any expenditures related to heavy construction.

Factors Affecting Attainment:

The majority of HUB reportable agency funds are spent on either competitively bid projects or for the purchase of specialized goods and services. The agency requested competitive bids on 38 projects in FY 12-13. Of the over 2300 HUBs solicited for competitive bids, less than 1% responded with a bid. As a result of the unique mission of the State Preservation Board, the agency contracts directly with vendors for many highly specialized goods and services where the HUB vendor base is very limited or non-existent. One example is the leasing and ongoing maintenance of the IMAX® projection system at the Bullock Texas State History Museum. Another example from the Museum operation is the leasing of traveling exhibits for display in the temporary exhibit area. An additional challenge for the agency HUB program is the purchase of products for resale in the Capitol and Museum Gift Shops. Typically, these items are unique products available from only one vendor or are products that are mass-produced and available at the best price from large, national suppliers.

Agency Code: 809 Agency: Preservation Board

"Good-Faith" Efforts:

- In FY 2012 - 2013, conducted 422 individual transactions with HUB vendors. The represents 9% of agency contracts awarded.
- Conduct one-on-one specialized forums with HUBs and procurement staff on a continual basis to provide vendors with a better understanding of how to do business with the agency.
- Invite HUB vendors to promote their products and services to purchasing staff and agency end-users.
- Actively participate in HUB forums sponsored by other state agencies.
- Work with currently used HUB vendors to facilitate re-certification.
- Post HUB program and bid opportunity information on the Agency's web site.
- Attend all pre-bid meetings and give instruction on successful completion of the HUB Subcontracting Plan.
- Maintain positive working relationships with current agency HUB vendors.
- Provide monthly HUB reports to agency management regarding HUB participation.

6.B. Current Biennium One-time Expenditure Schedule

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: August 14, 2014	
Item	2014-2015		2016-2017	
	Amount	MOF	Amount	MOF
A.1.2. BUILDING MAINTENANCE Capitol Perimeter Bollards	\$750,000	001		

6.B. Current Biennium One-time Expenditure Schedule - Strategy Allocation 2014-2015 Biennium

Agency Code: 809		Agency Name: STATE PRESERVATION BOARD		Prepared By: CYNTHIA PROVINE		Date August 14, 2014	
PROJECT ITEM:		CAPITOL PERIMETER BOLLARDS					
ALLOCATION TO STRATEGY:		A.1.2. BUILDING MAINTENANCE					
Code	Strategy Allocation	Estimated 2014	Budgeted 2015	Requested 2016	Requested 2017		
5000	Objects of Expense: Capital Outlay	\$ 280,392	\$ 469,608				
	Total, Objects of Expense	\$ 280,392	\$ 469,608				
001	Method of Financing: General Revenue	\$ 280,392	\$ 469,608				
	Total, Method of Financing	\$ 280,392	\$ 469,608				

Description of Item for 2014-2015

Replacement of Capitol perimeter bollards security system.

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2016-2017 GAA BILL PATTERN	\$	18,180,000
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Fund Name ***Capitol Fund***

Beginning Balance in FY 2014	\$	16,228,000
Estimated Revenues FY 2014	\$	3,798,000
Estimated Revenues FY 2015	\$	4,355,000
FY 2014-2015 Total	\$	24,381,000
Estimated Beginning Balance in FY 2016	\$	10,234,000
Estimated Revenues FY 2016	\$	3,767,000
Estimated Revenues FY 2017	\$	4,179,000
FY 2016-2017 Total	\$	18,180,000

Constitutional or Statutory Creation and Use of Funds:

The Capitol Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 443.0101. The Fund holds private donations and net proceeds produced by the Capitol enterprises (Capitol Giftshops, Capitol Visitors Parking Garage, Capitol Complex parking meters and lessees of the Capitol Extension space such as the cafeteria, the press area and cellular carrier space). Capitol Fund expenditures are first limited to the purpose specified by the donor and then to educational programs, the acquisition and preservation of historical artifacts and the overall benefit of the buildings managed by the agency.

Method of Calculation and Revenue Assumptions:

These estimates reflect current revenue levels and assume levels of economic activity over the years. Any volatility in the economy would impact these estimates. Revenue estimates are higher in session years than in non-session years.

Not reflected above are approximately \$15.6 million in expenses for the FY 2016-2017 biennium, reducing the balance at August 31, 2017 to approximately \$2.6 million.

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2016-2017 GAA BILL PATTERN	\$	18,077,000
---	-----------	-------------------

Fund Name *Museum Fund*

Beginning Balance in FY 2014	\$	2,094,000
Estimated Revenues FY 2014	\$	6,558,000
Estimated Revenues FY 2015	\$	11,397,000
FY 2014-2015 Total	\$	20,049,000
Estimated Beginning Balance in FY 2016	\$	2,990,000
Estimated Revenues FY 2016	\$	8,628,000
Estimated Revenues FY 2017	\$	6,459,000
FY 2016-2017 Total	\$	18,077,000

Constitutional or Statutory Creation and Use of Funds:

The Museum Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 445.012

Method of Calculation and Revenue Assumptions:

These estimates reflect current revenue levels and assume levels of economic activity over the years. Any volatility in the economy would impact these estimates.

Not reflected above are approximately \$14.2 million in expenses for the FY 2016-2017 biennium, reducing the balance at August 31, 2017 to approximately \$3.9 million.

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2016-2017 GAA BILL PATTERN	\$	11,999,000
---	-----------	-------------------

Fund Name ***Capital Renewal Trust Fund***

Beginning Balance in FY 2014	\$	2,320,000
Estimated Revenues FY 2014	\$	5,024,000
Estimated Revenues FY 2015	\$	2,511,000
FY 2014-2015 Total	\$	9,855,000
 Estimated Beginning Balance in FY 2016	 \$	 2,480,000
Estimated Revenues FY 2016	\$	7,014,000
Estimated Revenues FY 2017	\$	2,505,000
FY 2016-2017 Total	\$	11,999,000

Constitutional or Statutory Creation and Use of Funds:

The Capital Renewal Trust Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 443.0101. The Fund is statutorily designated to "be used only for the purposes of maintaining and preserving the Capitol, the General Land office Building, their contents and grounds."

Method of Calculation and Revenue Assumptions:

Per Government Code Section 443.0103(d), the Board has authority to transfer money from the Capitol Fund to the Capital Renewal Trust Fund, except for private donations.

Not reflected above are approximately \$9.8 million in expenses for the FY 2016-2017 biennium, reducing the balance at August 31, 201 to approximately \$2.2 million.

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6.I. Percent Biennial Base Reduction Options
10 % REDUCTION
84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/25/2014
Time: 2:36:02PM

Agency code: 809 Agency name: **Preservation Board**

REVENUE LOSS				REDUCTION AMOUNT			TARGET
Item Priority and Name/ Method of Financing	2016	2017	Biennial Total	2016	2017	Biennial Total	
1 Capitol Housekeeping Contract							
Category: Programs - Method Of Finance Swap							
Item Comment: Due to budget reductions in prior biennia, the Capitol housekeeping contract has been shifted to the Capitol Trust Fund.							
Strategy: 1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$563,000	\$563,000	\$1,126,000	
General Revenue Funds Total	\$0	\$0	\$0	\$563,000	\$563,000	\$1,126,000	
Item Total	\$0	\$0	\$0	\$563,000	\$563,000	\$1,126,000	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

2 Educational Programs

Category: Programs - Method Of Finance Swap

Item Comment: Due to budget reductions in prior biennia, costs for educational programs have been shifted to the Capitol Trust Fund.

Strategy: 1-2-1 Manage Educational Program for State Capitol and Visitors Center

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$117,173	\$111,355	\$228,528	
General Revenue Funds Total	\$0	\$0	\$0	\$117,173	\$111,355	\$228,528	
Item Total	\$0	\$0	\$0	\$117,173	\$111,355	\$228,528	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

3 Curatorial Programs

Category: Programs - Method Of Finance Swap

Item Comment: Due to budget reductions in prior biennia, costs for curatorial programs have been shifted to the Capitol Trust Fund.

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/25/2014

Time: 2:36:02PM

Agency code: 809 Agency name: Preservation Board

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2016	2017	Biennial Total	2016	2017	Biennial Total	
Strategy: 1-1-1 Preserve State Capitol and Other Designated Buildings and Grounds							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$60,575	\$78,175	\$138,750	
General Revenue Funds Total	\$0	\$0	\$0	\$60,575	\$78,175	\$138,750	
Item Total	\$0	\$0	\$0	\$60,575	\$78,175	\$138,750	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

4 Fire Protection and Lighting in Capitol

Category: Programs - Method Of Finance Swap

Item Comment: Due to budget reductions in prior biennia, Capitol lighting costs and fire protection services (outside the scope of the preventative maintenance contract) have been shifted to the Capitol Trust Fund.

Strategy: 1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds

<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$150,000	\$180,000	\$330,000	
General Revenue Funds Total	\$0	\$0	\$0	\$150,000	\$180,000	\$330,000	
Item Total	\$0	\$0	\$0	\$150,000	\$180,000	\$330,000	

FTE Reductions (From FY 2016 and FY 2017 Base Request)

5 Preventative Maintenance Contracts for Capitol Systems

Category: Programs - Method Of Finance Swap

Item Comment: Due to budget reductions in prior biennia, costs for preventative maintenance contracts on Capitol infrastructure systems have been shifted to the Capitol Trust Fund. These systems include fire protection, elevators, generators, and security.

Strategy: 1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/25/2014

Time: 2:36:02PM

Agency code: 809 Agency name: Preservation Board

REVENUE LOSS				REDUCTION AMOUNT			TARGET
Item Priority and Name/ Method of Financing	2016	2017	Biennial Total	2016	2017	Biennial Total	
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$120,896	\$120,896	\$241,792	
General Revenue Funds Total	\$0	\$0	\$0	\$120,896	\$120,896	\$241,792	
Item Total	\$0	\$0	\$0	\$120,896	\$120,896	\$241,792	
FTE Reductions (From FY 2016 and FY 2017 Base Request)							
AGENCY TOTALS							
General Revenue Total				\$1,011,644	\$1,053,426	\$2,065,070	\$2,065,070
Agency Grand Total	\$0	\$0	\$0	\$1,011,644	\$1,053,426	\$2,065,070	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2016 and FY 2017 Base Request)							

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7.A. Indirect Administrative and Support Costs

8/25/2014 4:03:44PM

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

Strategy	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1-1-1 Preserve State Capitol and Other Designated Buildings and Grounds					
OBJECTS OF EXPENSE:					
1001 SALARIES AND WAGES	\$62,120	\$ 71,424	\$ 78,422	\$ 65,580	\$ 65,580
1002 OTHER PERSONNEL COSTS	1,506	1,796	4,813	4,251	4,251
2001 PROFESSIONAL FEES AND SERVICES	505	733	508	656	661
2003 CONSUMABLE SUPPLIES	69	503	381	492	492
2004 UTILITIES	121	108	146	869	869
2005 TRAVEL	53	223	187	199	199
2006 RENT - BUILDING	42	42	40	51	51
2007 RENT - MACHINE AND OTHER	-339	1,199	635	1,093	1,093
2009 OTHER OPERATING EXPENSE	6,350	5,137	4,457	3,150	3,150
Total, Objects of Expense	\$70,427	\$81,165	\$89,589	\$76,341	\$76,346

METHOD OF FINANCING:

1 General Revenue Fund	70,427	81,165	89,589	76,341	76,346
Total, Method of Financing	\$70,427	\$81,165	\$89,589	\$76,341	\$76,346

FULL TIME EQUIVALENT POSITIONS

3.0	5.0	5.0	5.0	5.0
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Method of Allocation

Indirect administrative costs are allocated based on FTEs.

7.A. Indirect Administrative and Support Costs

8/25/2014 4:03:44PM

84th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

Strategy	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds					
OBJECTS OF EXPENSE:					
1001 SALARIES AND WAGES	\$393,426	\$ 571,391	\$ 627,379	\$ 616,450	\$ 616,451
1002 OTHER PERSONNEL COSTS	9,540	14,367	38,503	39,964	39,964
2001 PROFESSIONAL FEES AND SERVICES	3,201	5,865	4,061	6,164	6,215
2003 CONSUMABLE SUPPLIES	436	4,027	3,046	4,623	4,623
2004 UTILITIES	768	862	1,168	8,167	8,167
2005 TRAVEL	333	1,784	1,497	1,875	1,875
2006 RENT - BUILDING	267	335	317	483	483
2007 RENT - MACHINE AND OTHER	-2,144	9,594	5,076	10,273	10,273
2009 OTHER OPERATING EXPENSE	40,219	41,099	35,657	29,613	29,613
Total, Objects of Expense	\$446,046	\$649,324	\$716,704	\$717,612	\$717,664
METHOD OF FINANCING:					
1 General Revenue Fund	446,046	649,324	716,704	717,612	717,664
Total, Method of Financing	\$446,046	\$649,324	\$716,704	\$717,612	\$717,664
FULL TIME EQUIVALENT POSITIONS	19.0	40.0	40.0	47.0	47.0
Method of Allocation					
Indirect administrative costs are allocated based on FTEs.					

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Strategy	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1-2-1 Manage Educational Program for State Capitol and Visitors Center					
OBJECTS OF EXPENSE:					
1001 SALARIES AND WAGES	\$343,729	\$ 325,693	\$ 357,605	\$ 334,458	\$ 334,458
1002 OTHER PERSONNEL COSTS	8,335	8,189	21,946	21,683	21,683
2001 PROFESSIONAL FEES AND SERVICES	2,796	3,343	2,315	3,344	3,372
2003 CONSUMABLE SUPPLIES	381	2,296	1,736	2,508	2,508
2004 UTILITIES	671	491	665	4,431	4,431
2005 TRAVEL	291	1,017	854	1,017	1,017
2006 RENT - BUILDING	234	191	181	262	262
2007 RENT - MACHINE AND OTHER	-1,874	5,469	2,893	5,574	5,574
2009 OTHER OPERATING EXPENSE	35,138	23,427	20,325	16,066	16,066
Total, Objects of Expense	\$389,701	\$370,116	\$408,520	\$389,343	\$389,371

METHOD OF FINANCING:

1 General Revenue Fund	389,701	370,116	408,520	389,343	389,371
Total, Method of Financing	\$389,701	\$370,116	\$408,520	\$389,343	\$389,371

FULL TIME EQUIVALENT POSITIONS

16.6	22.8	22.8	25.5	25.5
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Method of Allocation

Indirect administrative costs are allocated based on FTEs.

7.A. Indirect Administrative and Support Costs

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Strategy	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1-2-2 Manage and Operate the Bob Bullock Texas State History Museum					
OBJECTS OF EXPENSE:					
1001 SALARIES AND WAGES	\$140,805	\$ 142,848	\$ 156,844	\$ 170,508	\$ 170,508
1002 OTHER PERSONNEL COSTS	3,414	3,592	9,626	11,054	11,054
2001 PROFESSIONAL FEES AND SERVICES	1,145	1,466	1,015	1,705	1,719
2003 CONSUMABLE SUPPLIES	156	1,007	761	1,279	1,279
2004 UTILITIES	275	215	292	2,259	2,259
2005 TRAVEL	119	446	374	519	519
2006 RENT - BUILDING	96	84	79	134	134
2007 RENT - MACHINE AND OTHER	-767	2,398	1,269	2,842	2,842
2009 OTHER OPERATING EXPENSE	14,394	10,275	8,914	8,191	8,191
Total, Objects of Expense	\$159,637	\$162,331	\$179,174	\$198,491	\$198,505
METHOD OF FINANCING:					
1 General Revenue Fund	159,637	162,331	179,174	198,491	198,505
Total, Method of Financing	\$159,637	\$162,331	\$179,174	\$198,491	\$198,505
FULL TIME EQUIVALENT POSITIONS	6.8	10.0	10.0	13.0	13.0
Method of Allocation					
Indirect administrative costs are allocated based on FTEs.					

7.A. Indirect Administrative and Support Costs

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Automated Budget and Evaluation System of Texas (ABEST)

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Strategy	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
1-3-1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises					
OBJECTS OF EXPENSE:					
1001 SALARIES AND WAGES	\$20,707	\$ 14,285	\$ 15,684	\$ 13,116	\$ 13,116
1002 OTHER PERSONNEL COSTS	502	359	963	850	850
2001 PROFESSIONAL FEES AND SERVICES	168	147	102	131	132
2003 CONSUMABLE SUPPLIES	23	101	76	98	98
2004 UTILITIES	40	22	29	174	174
2005 TRAVEL	18	45	37	40	40
2006 RENT - BUILDING	14	8	8	10	10
2007 RENT - MACHINE AND OTHER	-113	240	127	219	219
2009 OTHER OPERATING EXPENSE	2,117	1,027	891	630	630
Total, Objects of Expense	\$23,476	\$16,234	\$17,917	\$15,268	\$15,269
METHOD OF FINANCING:					
1 General Revenue Fund	23,476	16,234	17,917	15,268	15,269
Total, Method of Financing	\$23,476	\$16,234	\$17,917	\$15,268	\$15,269
FULL TIME EQUIVALENT POSITIONS	1.0	1.0	1.0	1.0	1.0
Method of Allocation					
Indirect administrative costs are allocated based on FTEs.					

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